

SMUD'S ZEH PROGRAM

Presentation to California Energy Commission
June 8, 2004

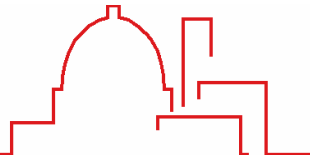
Stephen Frantz
Program Planner
Customer Services



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



Agenda

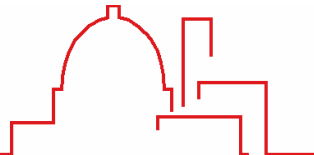
- SMUD's Experience
- Benefits of Solar
- Lessons Learned
- Recommendations for New Home Market



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



Why PV In Residential New Construction?

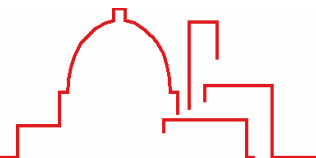
- High growth potential
 - High volume drives down costs
 - Standardized system design
 - Builders are masters of cost cutting
 - Lowest installation cost
- Marketability of zero-energy homes
 - Energy efficiency with 2 kW PV Energy Roofs
 - Potential: 19+MW DG capacity in District per year
 - 260+ MW DG capacity statewide per year



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



SMUD'S New Home PV Experience

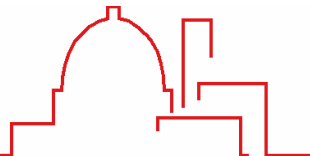
- Built on experience and success of efficiency program
 - Voluntary approach with options for builder
 - Pegged to T-24 Standards
 - Early adopters gained competitive market advantage
 - Market driven over time as builders recognized value to home buyers



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



SMUD'S New Home PV Experience

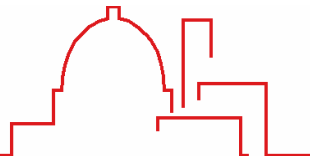
- Initiated December 2000
- Eight production home Builders
- 124 new homes & townhouses in 19 subdivisions
- First production home ZEH – Beazer Powerhouse
- 100+ ZEH homes under construction



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



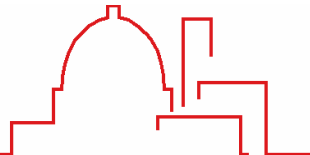
Residential New Construction



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



Beazer Powerhouse Results

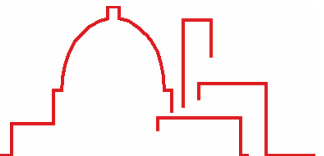
- Offered as optional upgrade in 4 communities
- 18 Homes built (approx. 60 kW)
 - 16 occupied by owner for 1+ year
- **13 of 16 owner occupied homes produced more energy than they purchased from SMUD**



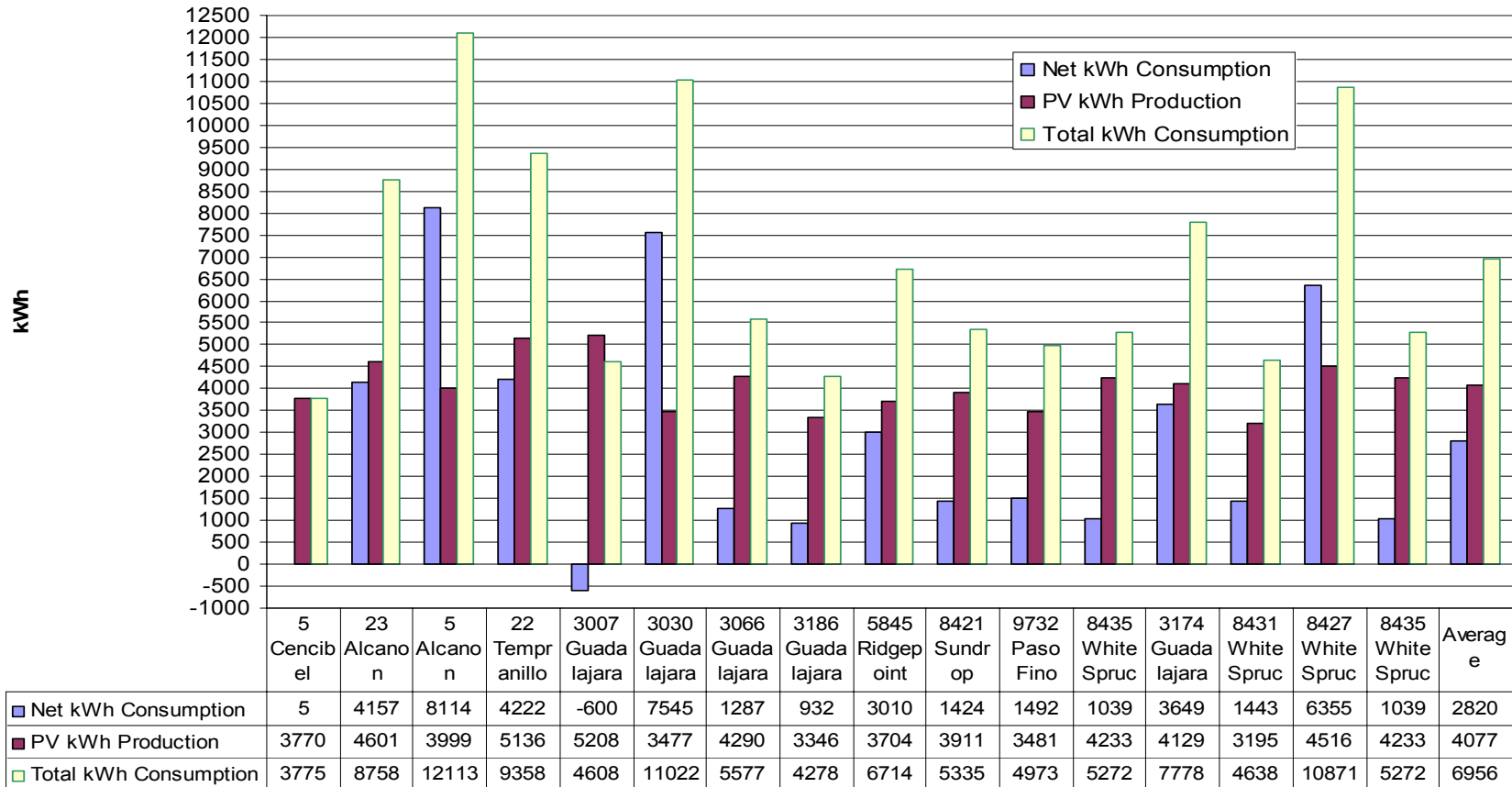
SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



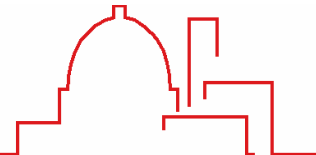
Beazer Powerhouse kWh Consumption



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



Morrison Lakeside Community ZEH Project



SMUD's Participation Lakeside

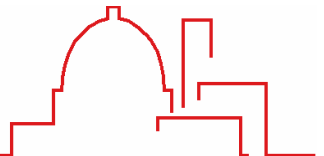
- Energy efficiency incentives - \$14,000
- Buydown of the PV system - \$150,000
 - Installed costs \approx \$8.75/w AC
 - Builder pays \$4/watt (\$2.60/w equipment + install \$1.40/w)
 - \$4.75/w AC PV buydown (approx. 20 homes w/ 2 kW PV system)
- Marketing Support - \$20,000



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



Lakeside ZEH Features

36% - 41% > 01 Title-24 Standards

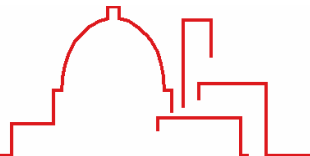
<u>Measure</u>	<u>Base</u>	<u>ZEH</u>
Low Air Infiltration	No	Yes
Windows	Vinyl, Low-e	Vinyl, Low SHGC
<u>HVAC</u>		
FURN AFUE	0.78	0.92
A/C SEER	10	14 w/TXV
ACCA Design	No	Yes -- Short Runs
<u>Water Heating</u>		
Tank	50 gal storage	Tankless
Energy Factor	0.60	0.82
Distribution	Standard	Pipe insulation
Comfortwise Inspections & Tests		
Fluorescent Lighting		2kW AC PV



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



ZEH PV System

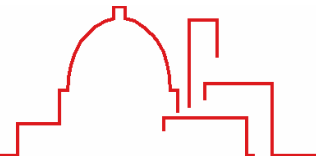
- 48 GE Energy GT 55 BIPV Modules
 - 2 kW AC
- One Source Circuit
- High-Voltage
- SMA 2500 Inverter
- PV System Sizing
 - T-24/Engineering Analysis



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



Premier Gardens Community ZEH Project



GE Energy

231 Lake Drive, Newark, DE 19702



SMUD's Participation Premier Gardens

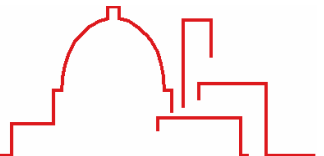
- Total: \$965,747
 - Buydown of the AstroPower modules -- \$663,670
 - Installed Costs \approx \$7.86 /watt AC Installed
 - Builder pays \$4.36 (PV equipment + install)
 - \$3.50/watt AC (avg) PV Buydown
 - Energy efficiency incentives - \$66,500
 - Marketing Support - \$20,000
 - In-kind Staff Support -- \$215,577



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



Premier Gardens ZEH Features

32% - 34% > 01 Title-24 Standards

Measure	Base	ZEH
Attic Insulation	R-30	R-38
Low Air Infiltration	No	Yes
Windows	Vinyl, Low-e	Vinyl, Low SHGC
FURN AFUE	0.78	0.92
A/C SEER	10	14 w/TXV
ACCA Design	No	Yes -- Short Runs
Water Heater	storage EF .60	Tankless EF .87
Distribution	Standard	Pipe insulation

Comfortwise Inspections & Tests

Fluorescent Lighting

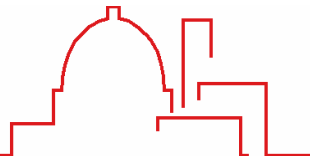
2kW AC PV



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



Next Steps

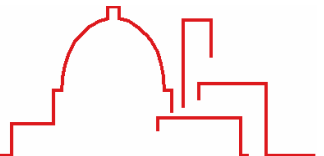
- Side-by-Side Evaluation of ZEH vs Non-ZEH Communities
 - Power production
 - Monitor energy savings/production
 - Monitor peak demand savings
 - Evaluate distribution system impacts
 - Voltage Flicker and Harmonic Distortion
- Adopt ZEH into SMUD's residential new construction program



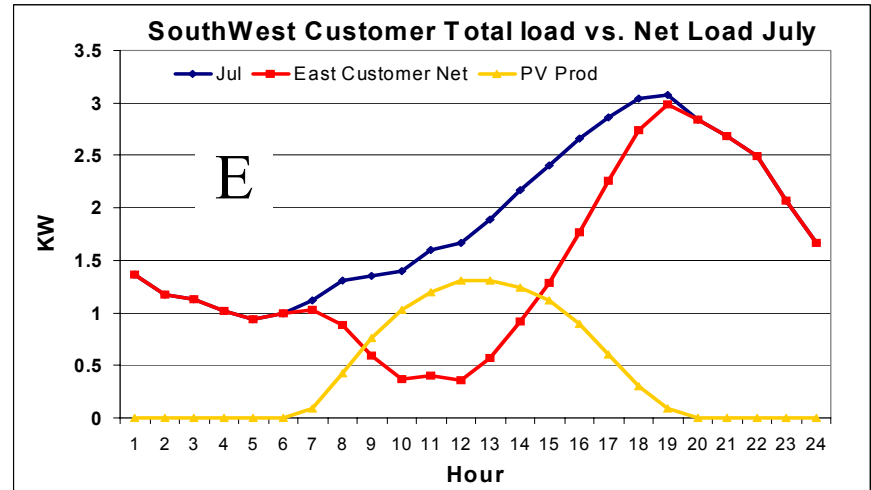
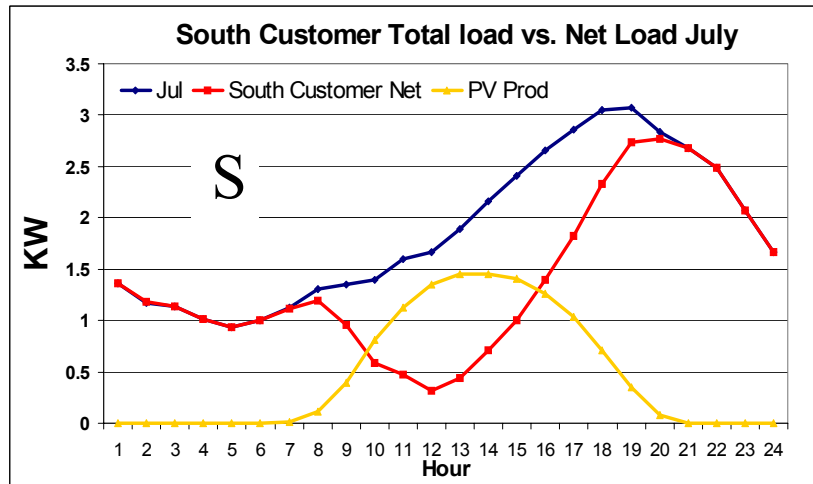
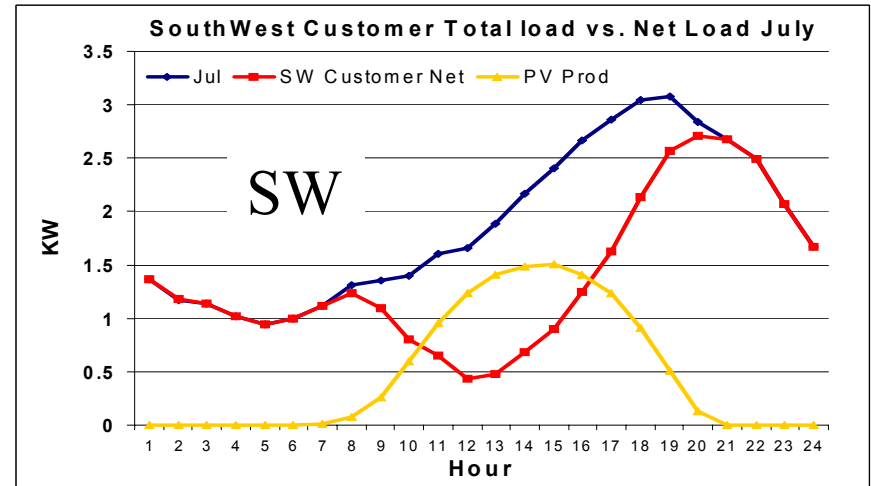
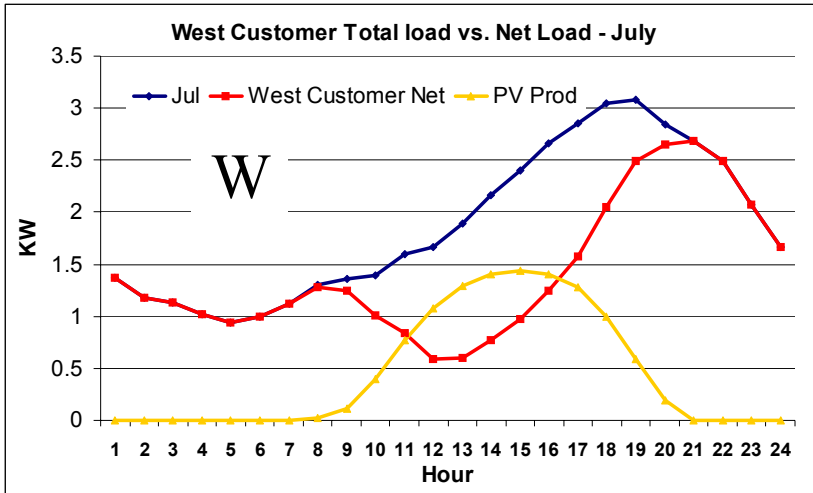
SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



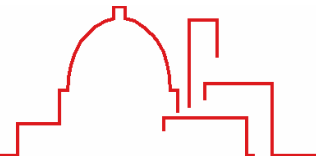
Hourly Curves - July



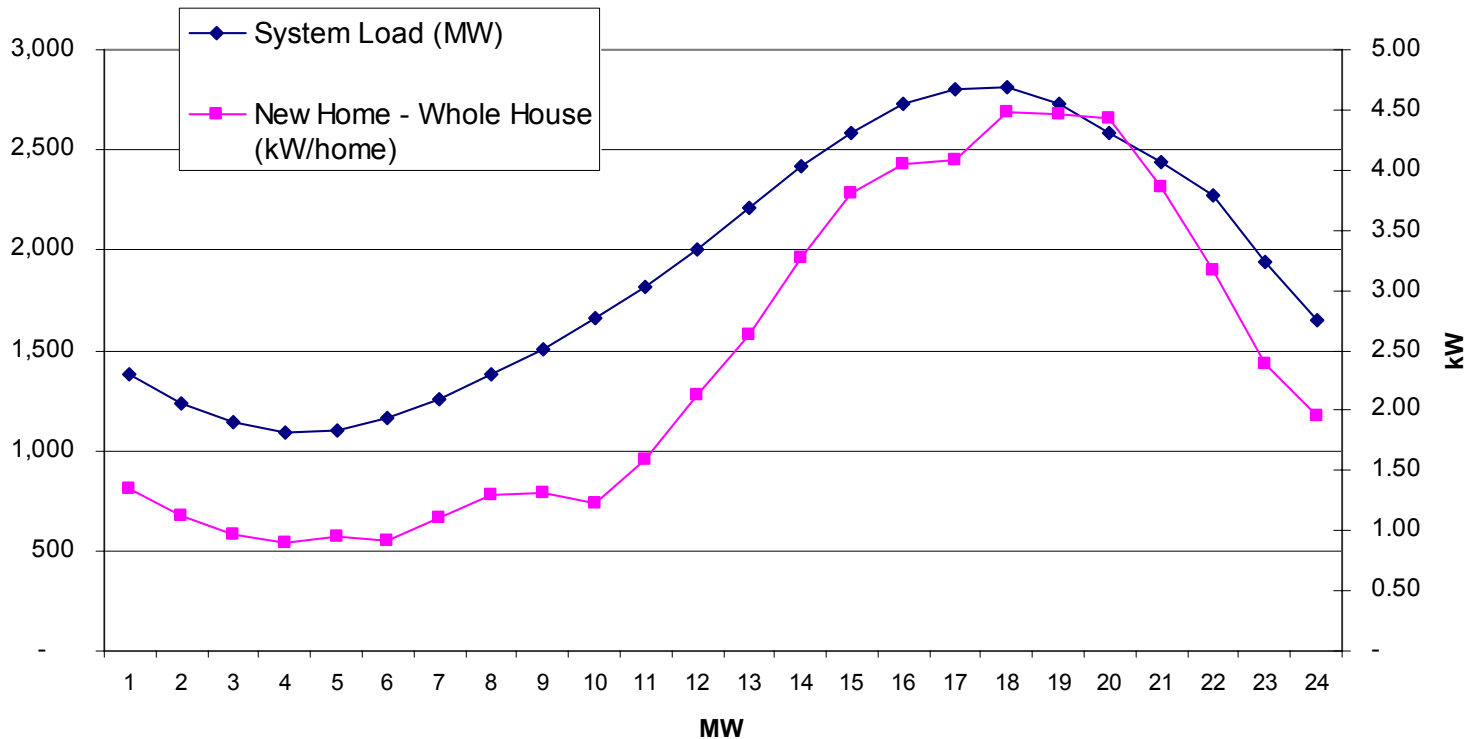
SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



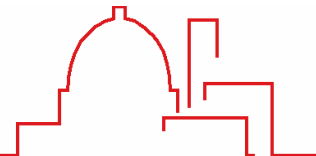
System Load July, 2003 vs New Home Load



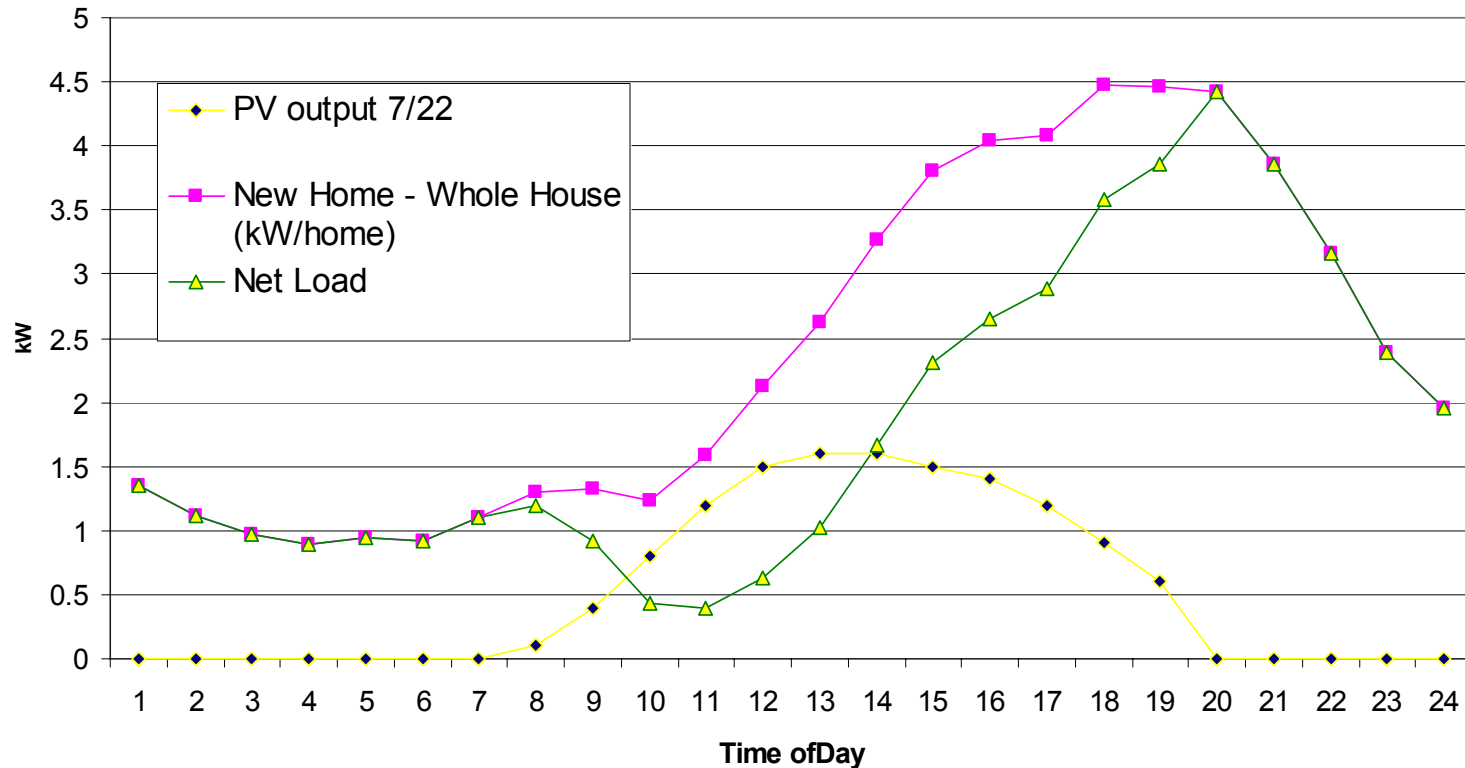
SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



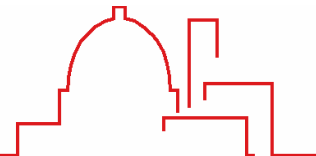
New Home Load with PV Production



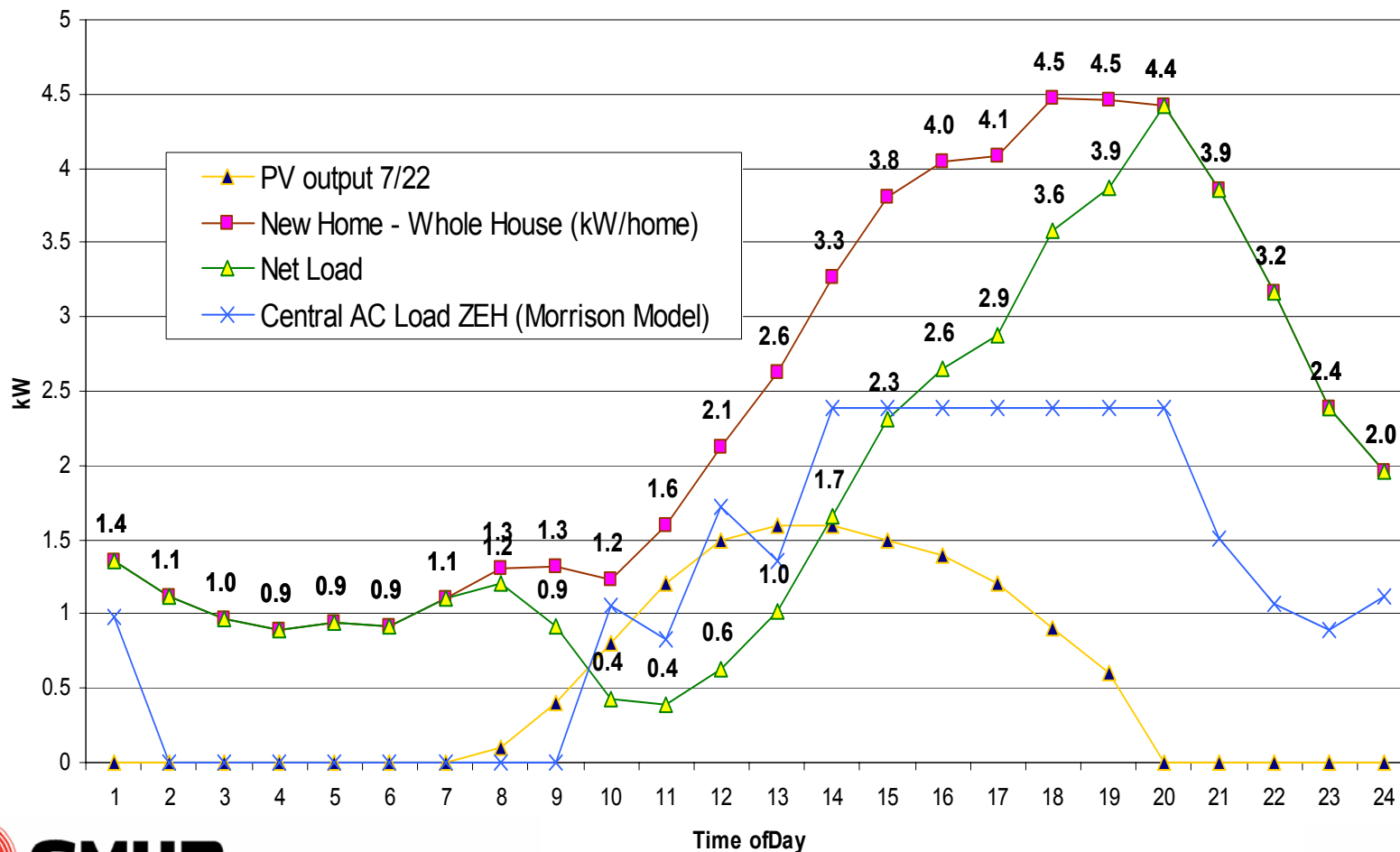
SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



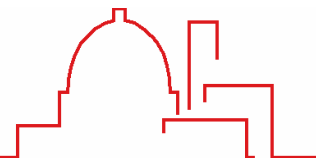
Estimated ZEH Load Impact



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



Peak Shaving Opportunities

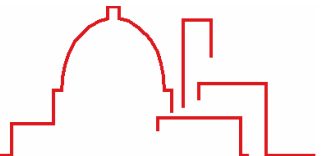
- West or Southwest facing systems provide the best combination of peak reduction, super-peak energy, and annual energy production
- Targeting deployment to grid constrained areas will be more advantageous in the near to mid-term considering size in relation to State's grid
- Working with builders to orient roof integrated arrays to W or SW would provide maximum benefit
- Stable pricing provided by distributed PV can protect against grid price spikes like those seen in 2001, but only with large enough penetration.



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



Lessons Learned

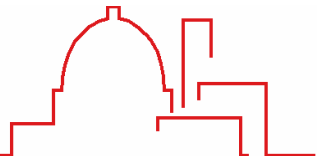
- Clear builder/buyer preference for roof-integrated PV systems over roof mounted PV systems.
- Builders want to use their own subcontractors.
- PV manufacturers must be full service suppliers – installation support, sales training, warranty.
- New home buyers are unfamiliar with the benefits of owning their own PV system.
- Pricing to builder is key – it must be perceived and offered as affordable to home buyer.
- Least expensive PV program option (\$4.37/Watt)
- Prices fell quickly \$10.45/watt to \$7.86/watt AC with small volumes.



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



Summary

- PV system costs will fall as market builds
- Buyers like PV/ZEH
- ZEH production homes offer substantial electric utility bill savings

BUT

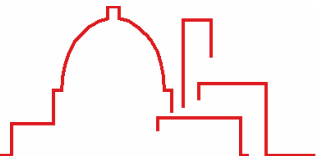
- Builders need PV with proper products, incentives and support
- Builders want branded, turnkey systems backed by long-term warranties and service



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



Recommendations

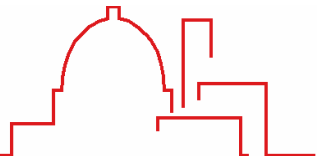
- Expand ZEH program
- Encourage major PV manufacturers to develop roof-Integrated PV products for the USA market.
- Make PV beneficial to utilities. Expand research on utility benefits of ZEH.
- Sponsor research and development of PV Roofs (Japanese PV model)
- Support California New Home Solar Initiative



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM



For More Information:

Mike Keesee
(916) 732-5244
mkeesee@smud.org



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.SM

